

☐ Original ☐ Amendment

U.S. House of Representatives
110th Congress

LEGISLATIVE RESOURCE CENTER

2010 JAN 25 PM 2:57

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

MEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within **15 days** after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received.

1. Name of Traveler: Rep. John Boozman
2. a. Name of Accompanying Family Member (if any): Cathy
b. Relationship to Member/Officer: ☒ Spouse ☐ Child ☐ Other (specify): _____
3. a. Date of Departure and Date of Return: January 14th-16th 2010
b. Dates at personal expense (if any): _____
4. Itinerary (cities of departure – destination – return): Washington DC - Charlottesville, VA - Washington DC

5. Sponsor(s) (who paid for the trip): The Heritage Foundation

6. Describe meetings and events attended (attach additional pages if necessary): Itinerary attached

7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
 - a. ☒ the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
 - b. ☒ the Traveler Form completed by the Member or officer; **and**
 - c. ☒ the Committee on Standards' letter approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*): ☒
b. If not, explain: _____

9. **TRIP EXPENSES:** Obtain actual dollar amounts from the sponsor. If exact dollar amounts are unavailable by the due date, provide a good faith estimate and file an amended form once the correct amounts are received.

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	\$110	\$258	\$313
For accompanying family member:	\$110	no additional expense	\$313

	Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	\$72	Tour of Monticello, Conference Materials
For accompanying family member:	\$72	Tour of Monticello, Conference Materials

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER:



DATE: 1-21-10



“RESTORING FREEDOM IN AMERICA”

CONSERVATIVE MEMBERS RETREAT

THE BOAR'S HEAD INN

200 EDNAM DRIVE, CHARLOTTESVILLE, VIRGINIA

THURSDAY–SATURDAY, JANUARY 14–16, 2010

THURSDAY, JANUARY 14, 2010

- | | | |
|------------|--|-------------------|
| 8:30 a.m. | Buses Arrive at the Rayburn Horseshoe | |
| 9:00 a.m. | Buses Depart for The Boar's Head Inn | Rayburn Horseshoe |
| 11:30 a.m. | Registration | Pavilion Foyer |
| 12:30 p.m. | Welcome Luncheon – The Importance of History to Our Future | Pavilion I |
| | Welcome: | |
| | Mike Franc
Vice President, Government Relations, The Heritage Foundation | |
| | The Honorable Tom Price
U.S. House of Representatives (R–GA) and
Chairman, Republican Study Committee | |
| | Remarks: | |
| | The Honorable Newt Gingrich
Former Speaker, U.S. House of Representatives | |
| 2:00 p.m. | Break | |
| 2:30 p.m. | Buses Depart for Monticello | Pavilion Entrance |
| 3:00 p.m. | Working Session I – Remembering Our First Principles | Monticello |
| | Matthew Spalding
Director, B. Kenneth Simon Center for American Studies,
The Heritage Foundation | |
| | David Barton
Founder, WallBuilders | |
| 4:00 p.m. | Introductory Film | |
| 4:30 p.m. | Tour of Monticello and Exhibitions | |
| 6:15 p.m. | Buses Depart Monticello for Michie Tavern | |

6:45 p.m. **Dinner – Jefferson’s Ideal of Freedom: Can We Recover It?** Michie Tavern

Introduction:

Phillip N. Truluck

Executive Vice President, The Heritage Foundation

Remarks:

J. Rufus Fears

David Ross Boyd Professor of Classics and
G.T. and Libby Blankenship Chair in the History of Liberty,
University of Oklahoma

9:00 p.m. **Buses Depart Michie Tavern for The Boar’s Head Inn**

FRIDAY, JANUARY 15, 2010

8:00 a.m. **Breakfast** Pavilion Foyer

8:15 a.m. **Working Session II – Let Me Rise: Freedom in Education** Pavilion II & III

Moderator – Jennifer Marshall

Director, Domestic Policy Studies, The Heritage Foundation

Virginia Walden Ford

Executive Director, D.C. Parents for School Choice

9:15 a.m. **Break**

9:30 a.m. **Working Session III – Year in Review: Current U.S. Foreign Policy** Pavilion II & III

Moderator – The Honorable Jim Talent

Distinguished Fellow, Government Relations, The Heritage Foundation

James Jay Carafano

Deputy Director, Kathryn and Shelby Cullom Davis Institute
for International Studies, and Director, Douglas and Sarah Allison Center
for Foreign Policy Studies, The Heritage Foundation

10:45 a.m. **Working Session IV – Domestic Conservative Ideas** Pavilion II & III

Moderator – The Honorable Tom Price

U.S. House of Representatives (R-GA) and
Chairman, Republican Study Committee

The Honorable Dick Armey

Former U.S. House Majority Leader and Chairman, Freedom Works

11:45 a.m. **Break**

12:00 p.m.	Luncheon – The Path Back to Prosperity	Pavilion I
	<p>Introduction:</p> <p>The Honorable Paul Ryan U.S. House of Representatives (R-WI)</p> <p>Remarks:</p> <p>Arthur Laffer Founder and Chairman, Laffer Associates</p>	
1:15 p.m.	Break	
1:30 p.m.	Working Session V – Can We Return to Federalism?	Pavilion II & III
	<p>Moderator – Robert Alt Senior Legal Fellow and Deputy Director, Center for Legal and Judicial Studies, The Heritage Foundation</p> <p>The Honorable Rob Bishop U.S. House of Representatives (R-UT)</p>	
2:30 p.m.	Working Session VI – Taking America’s Temperature	Pavilion II & III
	<p>Moderator – Mike Franc Vice President, Government Relations, The Heritage Foundation</p> <p>Jenny Beth Martin National Coordinator, Tea Party Patriots</p> <p>Joseph Phillips Actor and Columnist</p>	
3:30 p.m.	Break	
4:00 p.m.	Working Session VII – Whither American Conservatism?	Pavilion II & III
	<p>Introduction – Mike Franc Vice President, Government Relations, The Heritage Foundation</p> <p>George H. Nash Historian and Author</p>	
4:45 p.m.	Working Session VIII – Indivisible: Bridging Economic and Social Conservatives	Pavilion II & III
	<p>Moderator – Jennifer Marshall Director, Domestic Policy Studies, The Heritage Foundation</p> <p>Ken Blackwell Senior Fellow, Family Research Council, and Board Member, Club for Growth, National Taxpayers Union, and National Rifle Association</p>	
5:30 p.m.	Break	

6:30 p.m.	Cocktail Reception	Pavilion Foyer
7:30 p.m.	Dinner – My Best Convictions: William Wilberforce and the Task of Principled Leadership	Pavilion I
	Introduction: The Honorable Trent Franks U.S. House of Representatives (R-AZ)	
	Remarks: Kevin Belmonte Author and Historian	

SATURDAY, JANUARY 16, 2010

7:30 a.m.	Breakfast	Pavilion Foyer
8:00 a.m.	Working Session IX – The Way Forward	Pavilion II & III
	Introduction – The Honorable Steve King U.S. House of Representatives (R-IA)	
	John Fund Columnist, <i>The Wall Street Journal</i>	
9:00 a.m.	Working Session X – Innovative Legislative Proposals	Pavilion II & III
	Moderator – Mike Franc Vice President, Government Relations, The Heritage Foundation	
	Robert Rector Senior Research Fellow, Domestic Policy, The Heritage Foundation	
	The Honorable Tom Price U.S. House of Representatives (R-GA) and Chairman, Republican Study Committee	
10:00 a.m.	Working Session XI – Standing Proud for Freedom	Pavilion II & III
	Introduction – The Honorable Michele Bachmann U.S. House of Representatives (R-MN)	
	Harry Alford President and CEO, National Black Chamber of Commerce	
10:45 a.m.	Retreat Adjourns	
11:30 a.m.	Bus Departs The Boar's Head Inn for Rayburn Horseshoe (Box lunch will be served on bus.)	Pavilion Entrance
2:00 p.m.	Bus Arrives at Rayburn Horseshoe	

U.S. House of Representatives
Committee on Standards of Official Conduct

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form. The trip sponsor should NOT submit the form directly to the Committee. *You must answer every question on the form.*

1. Sponsor(s) (who will be paying for the trip): The Heritage Foundation
2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (*Signify that the statement is true by checking box*): ☒
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (*Signify that the statement is true by checking box*): ☒
4. Is travel being offered to an accompanying family member of the House invitee(s)? ☒ Yes ☐ No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See Attached List.
See Attached List.
6. Dates of travel: Thursday, January 14-Saturday, January 16, 2010
7. Cities of departure – destination – return: Washington, DC--Charlottesville, VA--Washington, DC
8. Attached is a detailed agenda of the activities taking place during the travel (*i.e.*, an hourly description of planned activities) (*Signify "yes" by checking box*): ☒
9. I represent that (*check one of the following*):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: ☒ *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐
10. If travel is for participation in a one-day event (*i.e.*, if you checked Question 9(c)), check one of the following:
 - a. N/A – I checked 9(a) or (b) above: ☒
 - b. One-night's lodging and meals are being offered: ☐ *or*
 - c. Two-nights' lodging and meals are being offered: ☐
If "c" is checked, explain why the second night is warranted: _____

11. Check one:
a. I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*Signify that the statement is true by checking box*): ☒ or
b. N/A – trip sponsor is an institution of higher education. ☐
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the purpose of the trip and the role of each sponsor in organizing and conducting the trip:
The Heritage Foundation is organizing all aspects of this conference. This is an educational conference with the purpose of discussing policy issues.

13. a. Describe the mode of travel (air, rail, bus, etc.). For air travel, also indicate the type of aircraft (commercial, charter, or privately owned) and class of travel (coach, business class, first class, etc.):
Members will be transported on a bus.

- b. If travel will be first class or by chartered or private aircraft, provide an explanation describing why such travel is warranted: N/A

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*Signify that the statement is true by checking box*): ☒
15. I represent that either (*check one of the following*):
a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ or
b. The trip involves events that are arranged *specifically with regard* to congressional participation: ☒
If "b" is checked, detail the cost per day of meals (approximate cost may be provided): \$112/day

16. Reason for selecting the location of the event or trip: It is convenient to DC and holds historical significance.

17. Name of hotel or other lodging facility: The Boar's Head Inn

18. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$129/night

19. Reason(s) for selecting hotel or other lodging facility: Location, facilities and availability.

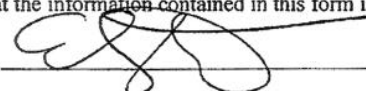
20. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	Bus \$110/round trip	(\$258) \$281 ✓ 4/10 \$129/night (\$258 total)	\$112/day (\$336 total)
For each accompanying family member	Bus \$110/round trip	\$0	\$112/day (\$336 total)

	<i>Other</i> Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee		
For each accompanying family member		

21. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment (signify that the statement is true by checking box): ☒

22. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name and title: Emily Sankot Kayrish, Assistant Director of Special Events

Organization: The Heritage Foundation

Address: 214 Massachusetts Ave, NE, Washington, DC 20002

Telephone number: (202) 608-6021

Fax number: (202) 675-1778

Email Address: emily.kayrish@heritage.org

The Committee staff may contact the above individual if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)

Version date 8/2008 by Committee on Standards of Official Conduct

U.S. House of Representatives
Committee on Standards of Official Conduct

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1. Name of Traveler: John Boozman
2. Sponsor(s) (who will be paying for the trip): _____
3. Travel destination(s): Charlottesville, VA
4. a. Date of Departure and Date of Return: Jan 14, 2010 - Jan 16, 2010
b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a family member at the sponsor's expense? ☒ Yes ☐ No
b. If yes, name of accompanying family member: Cathy Boozman
c. Relationship to traveler: ☒ Spouse ☐ Child ☐ Other (specify): _____
6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (i.e., the travel is being sponsored by an entity that employs a lobbyist)? ☐ Yes ☒ No
b. If yes, check one of the following: ☐ N/A - Sponsor checked 9(a) or 9(b)
(1) Approval for one-night's lodging and meals is being requested: ☐ or
(2) Approval for two-nights' lodging and meals is being requested: ☐
If "(2)" is checked, explain why the second night is warranted: _____
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (indicate that form is attached by checking box): ☒
8. Explain why participation in the trip is connected to your individual official or representational duties:
I AM A MEMBER OF RSC. THE HERZLIG FOUNDATION IS
SPONSORING THE CONSERVATIVE MEMBERS RETREAT
9. FOR STAFF:
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: Dec 22, 2009

John Boozman

Signature of Employing Member

NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.

U.S. House of Representatives
Committee on Standards of Official Conduct

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM
For Members, Officers, and Employees

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: John Boozman

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: John Boozman

Name of Signatory (if other than traveler): _____

For staff, name of employing Member/Committee: _____

Office address: 1519 LHOB

Phone number: 202-225-4301

Email address of contact person: LESLEY.PARKER@MAIL.HOUSE.GOV

- ☐ Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.

If there are any questions regarding this form please contact the Committee:

Committee on Standards of Official Conduct
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

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ONE HUNDRED ELEVENTH CONGRESS

U.S. House of Representatives

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OFFICIAL CONDUCT

Washington, DC 20515-6328

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TODD UNGERECHT
COUNSEL TO THE RANKING
REPUBLICAN MEMBER

SUITE HT-2, THE CAPITOL
(202) 225-7103

January 5, 2010

The Honorable John Boozman
U.S. House of Representatives
1519 Longworth House Office Building
Washington, DC 20151

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Standards of Official Conduct hereby approves you and your spouse's proposed trip to Charlottesville, Virginia, scheduled for January 14 to 16, 2010, sponsored by the Heritage Foundation.

You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than \$335 from a single source on Schedule VII of your annual Financial Disclosure Statement.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.



Zoe Lofgren
Chair

Sincerely,



Jo Bonner
Ranking Republican Member

ZL/JB:slo